

TEXTILE COMMITTEE MARKET REPORT

Apr-Jan, 2016-17

Export Performance of India's T&C Products



Textiles Committee
Government of India



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(April-January'2016-17)

Export Performance of India's Textile and Clothing (T&C)

Products

1.0 Introduction:

As per the DGCI&S data, the export of Textile and Clothing products during the period April-January of 2016-17 declined by 2.50% to USD 30,424.11 million against USD 31,205.74 million during the same period for 2015-16. In rupee terms, there is a positive growth of 0.77% from Rs. 2,02,929.31 crore to Rs. 2,04,501.60 crore. It is important to note that about 54% of the export of India belongs to Textiles and 46% Clothing. Details may be seen at Annexure-I.

The export of textile products during the period April-January of 2016-17 declined by 4.67% to USD 16,483.03 million as against USD 17,289.75 million during the same period for 2015-16. In rupee terms, there is a negative growth of 1.46% from Rs. 1,12,434.35 crore to Rs. 1,10,793.92 crore.

Similarly the export of Clothing products during the period April-January of 2016-17 has grown by 0.18% to USD 13,941.08 million against USD 13,915.99 million during the same period for 2015-16. In rupee terms also, there is a growth of 3.55% from Rs. 90,494.96 crore to Rs. 93,707.68 crore.

2. Product-wise data is as under:

1.1 Export Performance of Textile Products

- 1. Cotton Fabrics, made-ups etc:** Export value of cotton fabrics, made-ups etc, was USD 4269.33 million during Apr-Jan, 2016-17 (Rs. 28,697.16 crore) showing negative growth of 3.43% in dollar terms (-0.18% in rupee terms) as compared to corresponding period last year.
- 2. Manmade yarn, fabrics, made-ups:** Export value of manmade yarn, fabrics, made-ups etc, was USD 3705.86 million during Apr-Jan, 2016-17 (Rs. 24,909.70 crore) showing negative growth of 5.05% in dollar terms (-1.85% in rupee terms) as compared to corresponding period last year.



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- 3. Cotton Yarn:** Export value of cotton yarn was USD 2746.55 million during Apr-Jan, 2016-17 (Rs. 18,461.50 crore) showing negative growth of 9.55% in dollar terms (-6.51% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also gone down from 10.92 lakh MT to 10.05 lakh MT (-8.00%).
- 4. Handcrafts (Excl. Handmade carpets):** Export value of handcrafts (excl. handmade carpets) was USD 1602.27 million during Apr-Jan, 2016-17 (Rs. 10769.98 crore) showing positive growth of 17.28% in dollar terms (21.23% in rupee terms) as compared to corresponding period last year.
- 5. Carpet (Excl. Silk) Handmade:** Export value of carpet (excl. silk) was USD 1210.39 million during Apr-Jan, 2016-17 (Rs. 8,135.87 crore) showing positive growth of 0.26% in dollar terms (3.63% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also shown positive growth from 836.98 lakh Sqm to 875.32 lakh Sqm (4.58%).
- 6. Cotton Raw including Waste:** Export value of cotton raw including waste was USD 1145.35 million during Apr-Jan, 2016-17 (Rs. 7698.66 crore) showing negative growth of 28.20% in dollar terms (-26.40% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also declined from 11.03 lakh MT to 7.19 lakh MT (-34.87%). The average unit value realization is marginally higher than the previous year.
- 7. Manmade staple fibre:** Export value of manmade staple fibre was USD 491.25 million during Apr-Jan, 2016-17 (Rs. 3,302.04 crore) showing positive growth of 9.05% in dollar terms (12.72% in rupee terms) as compared to corresponding period last year. Export in quantity has also shown positive growth from 3127.13 lakh kg to 3425.78 lakh kg (9.55%).
- 8. Other textiles yarn, fabric made-ups article:** Export value of other textiles yarn, fabric made-ups article was USD 296.28 million during Apr-Jan, 2016-17 (Rs. 1,991.49 crore) showing positive growth of 4.46% in dollar terms (7.98% in rupee terms) as compared to corresponding period last year.
- 9. Handloom products:** Export value of handloom products was USD 295.16 million during Apr-Jan, 2016-17 (Rs. 1,983.96 crore) showing negative growth of 5.69% in dollar terms (-2.52% in rupee terms) as compared to corresponding period last year.



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- 10. Coir and Coir manufactures:** Export value of coir and coir manufactures was USD 238.51 million during Apr-Jan, 2016-17 (Rs. 1,603.21 crore) showing positive growth of 20.21% in dollar terms (24.25% in rupee terms) as compared to corresponding period last year.
- 11. Woolen yarn, fabrics, made-ups:** Export value of woolen yarn, fabrics, made-ups etc, was USD 141.18 million during Apr-Jan, 2016-17 (Rs. 948.98 crore) showing negative growth of 13.15% in dollar terms (-10.23% in rupee terms) as compared to corresponding period last year.
- 12. Jute Hessian:** Export value of jute hessian was USD 115.01 million during Apr-Jan, 2016-17 (Rs. 773.06 crore) showing positive growth of 16.03% in dollar terms (19.93% in rupee terms) as compared to corresponding period last year.
- 13. Other Jute Manufactures:** Export value of other jute manufactures was USD 107.68 million during Apr-Jan, 2016-17 (Rs. 723.76 crore) showing positive growth of 11.55% in dollar terms (15.30% in rupee terms) as compared to corresponding period last year.

Rest of the products whose export is less than 100 millions USD are enclosed in Annexure-II.



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1.2 Export Performance of Clothing Products

- 1. RMG Cotton Incl. Accessories:** Export value of cotton RMG incl. accessories was USD 6868.66 million during Apr-Jan, 2016-17 (Rs. 46,169.04 crore) showing negative growth of 7.59% in dollar terms (-4.48% in rupee terms) as compared to corresponding period last year.
- 2. RMG Manmade:** Export value of manmade RMG was USD 3957.05 million during Apr-Jan, 2016-17 (Rs. 26,598.12 crore) showing positive growth of 16.64% in dollar terms (20.56% in rupee terms) as compared to corresponding period last year.
- 3. RMG of other textiles material:** Export value of other textiles material RMG was USD 2782.01 million during Apr-Jan, 2016-17 (Rs. 18,699.83 crore) showing positive growth of 5.41% in dollar terms (8.95% in rupee terms) as compared to corresponding period last year.
- 4. RMG Wool:** Export value of wool RMG was USD 186.44 million during Apr-Jan, 2016-17 (Rs. 1,253.16 crore) showing negative growth of 21.34% in dollar terms (-18.69% in rupee terms) as compared to corresponding period last year.
- 5. RMG Silk:** Export value of silk RMG was USD 146.92 million during Apr-Jan, 2016-17 (Rs. 987.52 crore) showing negative growth of 31.44% in dollar terms (-29.14% in rupee terms) as compared to corresponding period last year.



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Annexure-I

India's Textile and Clothing Exports						
S. No.	Commodities	Apr'15- Jan'16 (USD Mn.)	Apr'16- Jan'17 (USD Mn.)	% Change	% Share 2016**	% Share 2017**
	Total Textiles and Clothing products	31205.74	30424.11	-2.50	14.29*	13.88*
1	RMG Cotton include Accessories	7432.80	6868.66	-7.59	23.82	22.58
2	Cotton fabrics, made-up etc.	4420.78	4269.33	-3.43	14.17	14.03
3	RMG Manmade fibres	3392.62	3957.05	16.64	10.87	13.01
4	Manmade yarn, Fabrics, made-up	3902.91	3705.86	-5.05	12.51	12.18
5	RMG of other textiles material	2639.26	2782.01	5.41	8.46	9.14
6	Cotton yarn	3036.67	2746.55	-9.55	9.73	9.03
7	Handcrafts (Excl. Handmade carpets)	1366.17	1602.27	17.28	4.38	5.27
8	Carpet (Excl. Silk) handmade	1207.27	1210.39	0.26	3.87	3.98
9	Cotton raw (Incl. Waste)	1608.56	1145.35	-28.80	5.15	3.76
10	Manmade staple fibre	450.48	491.25	9.05	1.44	1.61
11	Other textile yarn, fabric made-up article	283.62	296.28	4.46	0.91	0.97
12	Handloom products	312.98	295.16	-5.69	1.00	0.97
13	Coir and Coir manufactures	198.41	238.51	20.21	0.64	0.78
14	RMG Wool	237.02	186.44	-21.34	0.76	0.61
15	RMG Silk	214.30	146.92	-31.44	0.69	0.48
16	Woollen yarn, fabrics, made-up etc	162.56	141.18	-13.15	0.52	0.46
17	Jute Hessian	99.12	115.01	16.03	0.32	0.38
18	Other jute manufactures	96.53	107.68	11.55	0.31	0.35
19	Natural silk yarn, fabrics, made-up	72.61	52.62	-27.53	0.23	0.17
20	Floor covering of Jute	28.23	30.96	9.65	0.09	0.10
21	Silk waste	11.51	12.44	8.12	0.04	0.04
22	Jute, Raw	12.23	8.36	-31.58	0.04	0.03
23	Jute yarn	16.16	7.40	-54.23	0.05	0.02
24	Silk carpet	2.35	6.08	158.77	0.01	0.02
25	Wool, raw	0.39	0.28	-27.03	0.00	0.00
26	Silk, raw	0.21	0.07	-68.73	0.00	0.00
	All Commodity Exports	218451	219196	0.34	100	100

Source: DGCI&S, * Share in All Commodity, **Share in total T&C exports



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Annexure-II

- 1. Natural Silk yarn, fabrics, made-ups:** Export value of natural silk yarn, fabrics, made-ups etc, was USD 52.62 million during Apr-Jan, 2016-17 (Rs. 353.70 crore) showing negative growth of 27.53% in dollar terms (-25.09% in rupee terms) as compared to corresponding period last year.
- 2. Floor Covering of Jute:** Export value of floor covering of jute was USD 30.96 million during Apr-Jan, 2016-17 (Rs. 208.09 crore) showing positive growth of 9.65% in dollar terms (13.34% in rupee terms) as compared to corresponding period last year. Export in quantity terms has shown negative growth from 49.95 lakh Sqm to 43.46 lakh Sqm (-13.00%).
- 3. Silk waste:** Export value of silk waste was USD 12.44 million during Apr-Jan, 2016-17 (Rs. 83.63 crore) showing positive growth of 8.12% in dollar terms (11.76% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also shown positive growth from 12.81 lakh kg to 16.23 lakh kg (26.69%).
- 4. Jute Raw:** Export value of jute raw was USD 8.36 million during Apr-Jan, 2016-17 (Rs. 56.23 crore) showing negative growth of 31.58% in dollar terms (-29.28% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also declined from 19100 MT to 12771 MT (-33.14%).
- 5. Jute Yarn:** Export value of jute yarn was USD 7.40 million during Apr-Jan, 2016-17 (Rs. 49.71 crore) showing negative growth of 54.23% in dollar terms (-52.69% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also gone down from 15348 MT to 6185 MT (-59.70%).
- 6. Silk Carpet:** Export value of silk carpet was USD 6.08 million during Apr-Jan, 2016-17 (Rs. 40.86 crore) showing positive growth of 158.77% in dollar terms (167.48% in rupee terms) as compared to corresponding period last year. Export in quantity terms has shown positive growth from 24671 Sqm to 27298 Sqm (10.69%).
- 7. Wool Raw:** Export value of wool raw was USD 0.28 million during Apr-Jan, 2016-17 (Rs. 190.81 lakh) showing negative growth of 27.03% in dollar terms (-24.57% in rupee terms) as compared to corresponding period last



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year. Export in quantity terms has shown positive growth from 70691 kg to 114201 kg (61.55%).

- 8. Silk Raw:** Export value of silk raw was USD 0.07 million during Apr-Jan, 2016-17 (Rs. 43.93 lakh) showing negative growth of 68.73% in dollar terms (-67.68% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also gone down from 7747 kg to 5534 kg (-28.57%).