



Textiles Committee Market Report

(April-November'2016)

Export Performance of India's Textile and Clothing (T&C) Products

1.0 Introduction:

As per the DGCI&S data, the export of textile and clothing products during the period April-November of 2016 declined by 4.04% to USD 23,489.91 million against USD 24,479.86 million during the same period for 2015. In Rupee terms, there is a negative growth of 0.38% from Rs. 1,58,007.91 crore to Rs. 1,57,415.12 crore. It is important to note that about 53% of the export of India belongs to textiles and 47% clothing. Details may be seen at Annexure-I.

The export of textile products during the period Apr-Nov' 2016 declined by 7.33% to USD 12,526.59 million as against USD 13,517.90 million during the same period for 2015. In Rupee terms, there is a negative growth of 3.79% from Rs. 87,252.76 crore to Rs. 83,945.60 crore. Similarly the export of Clothing products during the period Apr-Nov' 2016 increased by 0.01% to USD 10,963.32 million against USD 10,961.96 million during the same period for 2015. In Rupee terms, there is a growth of 3.84% from Rs. 70,755.14 crore to Rs. 73,469.51 crore.

2. Product-wise analysis is as under:

1.1 Export Performance of Textile Products

- 1. Cotton Fabrics, made-ups etc:** Export value of Cotton fabrics, made-ups etc, was USD 3389.25 million during Apr-Nov' 2016 (Rs. 22712.67 crore) showing negative growth of 3.77% (-0.09 in rupee terms) as compared to previous year during same period.
- 2. Manmade yarn, fabrics, made-ups:** Export value of Manmade yarn, fabrics, made-ups etc, was USD 2924 million during Apr-Nov' 2016 (Rs. 19596 crore) showing negative growth of 8.86% (-5.37 in rupee terms) as compared to previous year during same period.



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- 3. Cotton Yarn:** Export value of Cotton yarn was USD 1998.99 million during Apr-Nov' 2016 (Rs. 13396.03 crore) showing negative growth of 18.45% (-15.33 in rupee terms) as compared to previous year during same period. Export in quantity terms has also gone down from 8.71 lakh MT to 6.98 lakh MT (-19.84%). The average unit value realization is marginally higher than the previous year.
- 4. Handcrafts (Excl. Handmade carpets):** Export value of handcrafts (excl. handmade carpets) was USD 1322.24 million during Apr-Nov' 2016 (Rs. 8860.83 crore) showing positive growth of 20.65% (25.26% in rupee terms) as compared to previous year during same period.
- 5. Carpet (Excl. Silk) Handmade:** Export value of Carpet (Excl. Silk) was USD 968.64 million during Apr-Nov' 2016 (Rs. 6491.90 crore) showing positive growth of 1.99% (5.89% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 658.51 lakh Sqm to 694.99 lakh Sqm (5.54%).
- 6. Cotton Raw including Waste:** Export value of Cotton raw including waste was USD 515.19 million during Apr-Nov' 2016 (Rs. 3452.48 crore) showing negative growth of 43.74% (-41.59% in rupee terms) as compared to previous year during same period. Export in quantity terms has also declined from 6.24 lakh MT to 3.39 lakh MT (-45.77%). The average unit value realization is marginally higher than the previous year.
- 7. Manmade staple fibre:** Export value of Manmade staple fibre was USD 373.15 million during Apr-Nov' 2016 (Rs. 2500.62 crore) showing positive growth of 9.20% (13.38 in rupee terms) as compared to previous year during same period. Export in quantity has also shown positive growth from 2362 lakh kg to 2614 lakh kg (10.68%).
- 8. Other textiles yarn, fabric made-ups article:** Export value of Other textiles yarn, fabric made-ups article was USD 235.53 million during Apr-Nov' 2016 (Rs. 1578.37 crore) showing positive growth of 3.63% (7.59% in rupee terms) as compared to previous year during same period.
- 9. Handloom products:** Export value of Handloom products was USD 232.57 million during Apr-Nov' 2016 (Rs. 1558.53 crore) showing negative growth of 7.14% (-3.59 in rupee terms) as compared to previous year during same period.



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10. Coir and Coir manufactures: Export value of coir and coir manufactures was USD 190.92 million during Apr-Nov' 2016 (Rs. 1279.43 crore) showing positive growth of 21.04% (25.67% in rupee terms) as compared to previous year during same period.

11. Woolen yarn, fabrics, made-ups: Export value of Woolen yarn, fabrics, made-ups etc, was USD 110.55 million during Apr-Nov' 2016 (Rs. 740.86 crore) showing negative growth of 13.88% (-10.59 in rupee terms) as compared to previous year during same period.

Rest of the products whose export is less than 100 millions USD are enclosed in Annexure-II.

1.2 Export Performance of Clothing Products

1. RMG Cotton Incl. Accessories: Export value of Cotton RMG incl. accessories was USD 5379.96 million during Apr-Nov' 2016 (Rs. 36053.20 crore) showing negative growth of 6.12% (-2.54% in rupee terms) as compared to previous year during same period.

2. RMG Manmade: Export value of Manmade RMG was USD 3084.68 million during Apr-Nov' 2016 (Rs. 20671.66 crore) showing positive growth of 12.85% (17.17% in rupee terms) as compared to previous year during same period.

3. RMG of other textiles material: Export value of RMG of other textiles material was USD 2227.36 million during Apr-Nov' 2016 (Rs. 14926.42 crore) showing positive growth of 5.52% (9.56% in rupee terms) as compared to previous year during same period.

4. RMG Wool: Export value of Wool RMG was USD 158.70 million during Apr-Nov' 2016 (Rs. 1063.50 crore) showing negative growth of 23.26% (-20.33% in rupee terms) as compared to previous year during same period.

5. RMG Silk: Export value of Silk RMG was USD 112.62 million during Apr-Nov' 2016 (Rs. 754.72 crore) showing negative growth of 37.43% (-35.04% in rupee terms) as compared to previous year during same period.



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Annexure-I

India's Textile and Clothing Exports						
S. No.	Commodities	Apr-Nov' 2015 (USD Mn.)	Apr-Nov' 2016 (USD Mn.)	% Change	% Share 2015**	% Share 2016**
	Total Textiles and Clothing products	24479.86	23489.91	↓ -4.04	14.01*	12.95*
1	RMG Cotton include Accessories	5730.93	5379.96	↓ -6.12	23.41	22.90
2	Cotton fabrics, made-ups etc.	3521.94	3389.25	↓ -3.77	14.39	14.43
3	RMG Manmade fibres	2733.42	3084.68	↑ 12.85	11.17	13.13
4	Manmade yarn, Fabrics, made-ups	3208.44	2924.20	↓ -8.86	13.11	12.45
5	RMG of other textiles material	2110.80	2227.36	↑ 5.52	8.62	9.48
6	Cotton yarn	2451.33	1998.99	↓ -18.45	10.01	8.51
7	Handcrafts (Excl. Handmade carpets)	1095.94	1322.24	↑ 20.65	4.48	5.63
8	Carpet (Excl. Silk) handmade	949.69	968.64	↑ 1.99	3.88	4.12
9	Cotton raw (Incl. Waste)	915.76	515.19	↓ -43.74	3.74	2.19
10	Manmade staple fibre	341.71	373.15	↑ 9.20	1.40	1.59
11	Other textile yarn, fabric made-ups article	227.28	235.53	↑ 3.63	0.93	1.00
12	Handloom products	250.45	232.57	↓ -7.14	1.02	0.99
13	Coir and Coir manufactures	157.73	190.92	↑ 21.04	0.64	0.81
14	RMG Wool	206.81	158.70	↓ -23.26	0.84	0.68
15	RMG Silk	180.00	112.62	↓ -37.43	0.74	0.48
16	Woollen yarn, fabrics, made-ups etc	128.37	110.55	↓ -13.88	0.52	0.47
17	Jute Hessian	75.98	90.69	↑ 19.36	0.31	0.39
18	Other jute manufactures	77.16	78.32	↑ 1.50	0.32	0.33
19	Natural silk yarn, fabrics, made-ups	60.44	43.34	↓ -28.29	0.25	0.18
20	Floor covering of Jute	22.00	25.12	↑ 14.18	0.09	0.11
21	Silk waste	9.07	10.63	↑ 17.10	0.04	0.05
22	Jute, Raw	7.80	7.68	↓ -1.54	0.03	0.03
23	Jute yarn	14.75	5.44	↓ -63.13	0.06	0.02
24	Silk carpet	1.65	3.93	↑ 137.98	0.01	0.02
25	Wool, raw	0.19	0.19	↑ 1.38	0.00	0.00
26	Silk, raw	0.21	0.04	↓ -82.91	0.00	0.00
All Commodity Exports		174688	181444	↑ 3.87	100	100

Source: DGCI&S, * Share in All Commodity, **Share in total T&C exports



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Annexure-II

- 1. Jute Hessian:** Export value of Jute hessian was USD 90.69 million during Apr-Nov' 2016 (Rs. 607.73 crore) showing positive growth of 19.36% (23.92% in rupee terms) as compared to previous year during same period.
- 2. Other Jute Manufactures:** Export value of other jute manufactures was USD 78.32 million during Apr-Nov' 2016 (Rs. 524.85 crore) showing positive growth of 1.50% (5.38% in rupee terms) as compared to previous year during same period.
- 3. Natural Silk yarn, fabrics, made-ups:** Export value of Natural silk yarn, fabrics, made-ups etc, was USD 43.34 million during Apr-Nov' 2016 (Rs. 290.42 crore) showing negative growth of 28.29% (-25.55 in rupee terms) as compared to previous year during same period.
- 4. Floor Covering of Jute:** Export value of Floor covering of jute was USD 25.12 million during Apr-Nov' 2016 (Rs. 168.35 crore) showing positive growth of 14.18% (18.54% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 32.47 lakh Sqm to 35.73 lakh Sqm (10.04%).
- 5. Silk waste:** Export value of Silk waste was USD 10.63 million during Apr-Nov' 2016 (Rs. 71.20 crore) showing positive growth of 17.10% (21.58% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 9.43 lakh kg to 13.98 lakh kg (48.29%).
- 6. Jute Raw:** Export value of Jute raw was USD 7.68 million during Apr-Nov' 2016 (Rs. 51.45 crore) showing negative growth of 1.54% (in rupee terms it is showing positive growth i.e. 2.22%) as compared to previous year during same period. Export in quantity terms has also declined from 13253 MT to 11546 MT (-12.88%).
- 7. Jute Yarn:** Export value of Jute yarn was USD 5.44 million during Apr-Nov' 2016 (Rs. 36.45 crore) showing negative growth of 63.13% (-61.72% in rupee terms) as compared to previous year during same period. Export in quantity terms has also gone down from 14112 MT to 4476 MT (-68.28%). The average unit value realization is marginally higher than the previous year.



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- 8. Silk Carpet:** Export value of Silk carpet was USD 3.93 million during Apr-Nov' 2016 (Rs. 26.31 crore) showing positive growth of 138% (147% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 17629 Sqm to 18055 Sqm (2.42%).
- 9. Wool Raw:** Export value of Wool raw was USD 0.19 million during Apr-Nov' 2016 (Rs. 129.87 lakh) showing positive growth of 1.38% (5.26% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 47732 kg to 94234 kg (97.42%). The average unit value realization is marginally higher than the previous year.
- 10. Silk Raw:** Export value of Silk raw was USD 0.04 million during Apr-Nov' 2016 (Rs. 24.12 lakh) showing negative growth of 82.91% (-82.25 in rupee terms) as compared to previous year during same period. Export in quantity terms has also gone down from 7747 kg to 2934 kg (-62.13%).