



Textiles Committee Market Report

(April-November'2016)

Export Performance of India's Textile and Clothing (T&C) Products

1.0 Introduction:

As per the DGCI&S data, the export of textile and clothing products during the period April-November of 2016 declined by 4.04% to USD 23,489.91 million against USD 24,479.86 million during the same period for 2015. In Rupee terms, there is a negative growth of 0.38% from Rs. 1,58,007.91 crore to Rs. 1,57,415.12 crore. It is important to note that about 53% of the export of India belongs to textiles and 47% clothing. Details may be seen at Annexure-I.

The export of textile products during the period Apr-Nov' 2016 declined by 7.33% to USD 12,526.59 million as against USD 13,517.90 million during the same period for 2015. In Rupee terms, there is a negative growth of 3.79% from Rs. 87,252.76 crore to Rs. 83,945.60 crore. Similarly the export of Clothing products during the period Apr-Nov' 2016 increased by 0.01% to USD 10,963.32 million against USD 10,961.96 million during the same period for 2015. In Rupee terms, there is a growth of 3.84% from Rs. 70,755.14 crore to Rs. 73,469.51 crore.

2. Product-wise analysis is as under:

1.1 Export Performance of Textile Products

- 1. Cotton Fabrics, made-ups etc:** Export value of Cotton fabrics, made-ups etc, was USD 3389.25 million during Apr-Nov' 2016 (Rs. 22712.67 crore) showing negative growth of 3.77% (-0.09 in rupee terms) as compared to previous year during same period.
- 2. Manmade yarn, fabrics, made-ups:** Export value of Manmade yarn, fabrics, made-ups etc, was USD 2924 million during Apr-Nov' 2016 (Rs. 19596 crore) showing negative growth of 8.86% (-5.37 in rupee terms) as compared to previous year during same period.



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- 3. Cotton Yarn:** Export value of Cotton yarn was USD 1998.99 million during Apr-Nov' 2016 (Rs. 13396.03 crore) showing negative growth of 18.45% (-15.33 in rupee terms) as compared to previous year during same period. Export in quantity terms has also gone down from 8.71 lakh MT to 6.98 lakh MT (-19.84%). The average unit value realization is marginally higher than the previous year.
- 4. Handcrafts (Excl. Handmade carpets):** Export value of handcrafts (excl. handmade carpets) was USD 1322.24 million during Apr-Nov' 2016 (Rs. 8860.83 crore) showing positive growth of 20.65% (25.26% in rupee terms) as compared to previous year during same period.
- 5. Carpet (Excl. Silk) Handmade:** Export value of Carpet (Excl. Silk) was USD 968.64 million during Apr-Nov' 2016 (Rs. 6491.90 crore) showing positive growth of 1.99% (5.89% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 658.51 lakh Sqm to 694.99 lakh Sqm (5.54%).
- 6. Cotton Raw including Waste:** Export value of Cotton raw including waste was USD 515.19 million during Apr-Nov' 2016 (Rs. 3452.48 crore) showing negative growth of 43.74% (-41.59% in rupee terms) as compared to previous year during same period. Export in quantity terms has also declined from 6.24 lakh MT to 3.39 lakh MT (-45.77%). The average unit value realization is marginally higher than the previous year.
- 7. Manmade staple fibre:** Export value of Manmade staple fibre was USD 373.15 million during Apr-Nov' 2016 (Rs. 2500.62 crore) showing positive growth of 9.20% (13.38 in rupee terms) as compared to previous year during same period. Export in quantity has also shown positive growth from 2362 lakh kg to 2614 lakh kg (10.68%).
- 8. Other textiles yarn, fabric made-ups article:** Export value of Other textiles yarn, fabric made-ups article was USD 235.53 million during Apr-Nov' 2016 (Rs. 1578.37 crore) showing positive growth of 3.63% (7.59% in rupee terms) as compared to previous year during same period.
- 9. Handloom products:** Export value of Handloom products was USD 232.57 million during Apr-Nov' 2016 (Rs. 1558.53 crore) showing negative growth of 7.14% (-3.59 in rupee terms) as compared to previous year during same period.



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10. Coir and Coir manufactures: Export value of coir and coir manufactures was USD 190.92 million during Apr-Nov' 2016 (Rs. 1279.43 crore) showing positive growth of 21.04% (25.67% in rupee terms) as compared to previous year during same period.

11. Woolen yarn, fabrics, made-ups: Export value of Woolen yarn, fabrics, made-ups etc, was USD 110.55 million during Apr-Nov' 2016 (Rs. 740.86 crore) showing negative growth of 13.88% (-10.59 in rupee terms) as compared to previous year during same period.

Rest of the products whose export is less than 100 millions USD are enclosed in Annexure-II.

1.2 Export Performance of Clothing Products

1. RMG Cotton Incl. Accessories: Export value of Cotton RMG incl. accessories was USD 5379.96 million during Apr-Nov' 2016 (Rs. 36053.20 crore) showing negative growth of 6.12% (-2.54% in rupee terms) as compared to previous year during same period.

2. RMG Manmade: Export value of Manmade RMG was USD 3084.68 million during Apr-Nov' 2016 (Rs. 20671.66 crore) showing positive growth of 12.85% (17.17% in rupee terms) as compared to previous year during same period.

3. RMG of other textiles material: Export value of RMG of other textiles material was USD 2227.36 million during Apr-Nov' 2016 (Rs. 14926.42 crore) showing positive growth of 5.52% (9.56% in rupee terms) as compared to previous year during same period.

4. RMG Wool: Export value of Wool RMG was USD 158.70 million during Apr-Nov' 2016 (Rs. 1063.50 crore) showing negative growth of 23.26% (-20.33% in rupee terms) as compared to previous year during same period.

5. RMG Silk: Export value of Silk RMG was USD 112.62 million during Apr-Nov' 2016 (Rs. 754.72 crore) showing negative growth of 37.43% (-35.04% in rupee terms) as compared to previous year during same period.



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Annexure-I

| India's Textile and Clothing Exports | | | | | | |
|--------------------------------------|---|-------------------------|-------------------------|----------|----------------|----------------|
| S. No. | Commodities | Apr-Nov' 2015 (USD Mn.) | Apr-Nov' 2016 (USD Mn.) | % Change | % Share 2015** | % Share 2016** |
| | Total Textiles and Clothing products | 24479.86 | 23489.91 | ↓ -4.04 | 14.01* | 12.95* |
| 1 | RMG Cotton include Accessories | 5730.93 | 5379.96 | ↓ -6.12 | 23.41 | 22.90 |
| 2 | Cotton fabrics, made-ups etc. | 3521.94 | 3389.25 | ↓ -3.77 | 14.39 | 14.43 |
| 3 | RMG Manmade fibres | 2733.42 | 3084.68 | ↑ 12.85 | 11.17 | 13.13 |
| 4 | Manmade yarn, Fabrics, made-ups | 3208.44 | 2924.20 | ↓ -8.86 | 13.11 | 12.45 |
| 5 | RMG of other textiles material | 2110.80 | 2227.36 | ↑ 5.52 | 8.62 | 9.48 |
| 6 | Cotton yarn | 2451.33 | 1998.99 | ↓ -18.45 | 10.01 | 8.51 |
| 7 | Handcrafts (Excl. Handmade carpets) | 1095.94 | 1322.24 | ↑ 20.65 | 4.48 | 5.63 |
| 8 | Carpet (Excl. Silk) handmade | 949.69 | 968.64 | ↑ 1.99 | 3.88 | 4.12 |
| 9 | Cotton raw (Incl. Waste) | 915.76 | 515.19 | ↓ -43.74 | 3.74 | 2.19 |
| 10 | Manmade staple fibre | 341.71 | 373.15 | ↑ 9.20 | 1.40 | 1.59 |
| 11 | Other textile yarn, fabric made-ups article | 227.28 | 235.53 | ↑ 3.63 | 0.93 | 1.00 |
| 12 | Handloom products | 250.45 | 232.57 | ↓ -7.14 | 1.02 | 0.99 |
| 13 | Coir and Coir manufactures | 157.73 | 190.92 | ↑ 21.04 | 0.64 | 0.81 |
| 14 | RMG Wool | 206.81 | 158.70 | ↓ -23.26 | 0.84 | 0.68 |
| 15 | RMG Silk | 180.00 | 112.62 | ↓ -37.43 | 0.74 | 0.48 |
| 16 | Woollen yarn, fabrics, made-ups etc | 128.37 | 110.55 | ↓ -13.88 | 0.52 | 0.47 |
| 17 | Jute Hessian | 75.98 | 90.69 | ↑ 19.36 | 0.31 | 0.39 |
| 18 | Other jute manufactures | 77.16 | 78.32 | ↑ 1.50 | 0.32 | 0.33 |
| 19 | Natural silk yarn, fabrics, made-ups | 60.44 | 43.34 | ↓ -28.29 | 0.25 | 0.18 |
| 20 | Floor covering of Jute | 22.00 | 25.12 | ↑ 14.18 | 0.09 | 0.11 |
| 21 | Silk waste | 9.07 | 10.63 | ↑ 17.10 | 0.04 | 0.05 |
| 22 | Jute, Raw | 7.80 | 7.68 | ↓ -1.54 | 0.03 | 0.03 |
| 23 | Jute yarn | 14.75 | 5.44 | ↓ -63.13 | 0.06 | 0.02 |
| 24 | Silk carpet | 1.65 | 3.93 | ↑ 137.98 | 0.01 | 0.02 |
| 25 | Wool, raw | 0.19 | 0.19 | ↑ 1.38 | 0.00 | 0.00 |
| 26 | Silk, raw | 0.21 | 0.04 | ↓ -82.91 | 0.00 | 0.00 |
| All Commodity Exports | | 174688 | 181444 | ↑ 3.87 | 100 | 100 |

Source: DGCI&S, * Share in All Commodity, **Share in total T&C exports



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Annexure-II

- 1. Jute Hessian:** Export value of Jute hessian was USD 90.69 million during Apr-Nov' 2016 (Rs. 607.73 crore) showing positive growth of 19.36% (23.92% in rupee terms) as compared to previous year during same period.
- 2. Other Jute Manufactures:** Export value of other jute manufactures was USD 78.32 million during Apr-Nov' 2016 (Rs. 524.85 crore) showing positive growth of 1.50% (5.38% in rupee terms) as compared to previous year during same period.
- 3. Natural Silk yarn, fabrics, made-ups:** Export value of Natural silk yarn, fabrics, made-ups etc, was USD 43.34 million during Apr-Nov' 2016 (Rs. 290.42 crore) showing negative growth of 28.29% (-25.55 in rupee terms) as compared to previous year during same period.
- 4. Floor Covering of Jute:** Export value of Floor covering of jute was USD 25.12 million during Apr-Nov' 2016 (Rs. 168.35 crore) showing positive growth of 14.18% (18.54% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 32.47 lakh Sqm to 35.73 lakh Sqm (10.04%).
- 5. Silk waste:** Export value of Silk waste was USD 10.63 million during Apr-Nov' 2016 (Rs. 71.20 crore) showing positive growth of 17.10% (21.58% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 9.43 lakh kg to 13.98 lakh kg (48.29%).
- 6. Jute Raw:** Export value of Jute raw was USD 7.68 million during Apr-Nov' 2016 (Rs. 51.45 crore) showing negative growth of 1.54% (in rupee terms it is showing positive growth i.e. 2.22%) as compared to previous year during same period. Export in quantity terms has also declined from 13253 MT to 11546 MT (-12.88%).
- 7. Jute Yarn:** Export value of Jute yarn was USD 5.44 million during Apr-Nov' 2016 (Rs. 36.45 crore) showing negative growth of 63.13% (-61.72% in rupee terms) as compared to previous year during same period. Export in quantity terms has also gone down from 14112 MT to 4476 MT (-68.28%). The average unit value realization is marginally higher than the previous year.



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- 8. Silk Carpet:** Export value of Silk carpet was USD 3.93 million during Apr-Nov' 2016 (Rs. 26.31 crore) showing positive growth of 138% (147% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 17629 Sqm to 18055 Sqm (2.42%).
- 9. Wool Raw:** Export value of Wool raw was USD 0.19 million during Apr-Nov' 2016 (Rs. 129.87 lakh) showing positive growth of 1.38% (5.26% in rupee terms) as compared to previous year during same period. Export in quantity terms has also shown positive growth from 47732 kg to 94234 kg (97.42%). The average unit value realization is marginally higher than the previous year.
- 10. Silk Raw:** Export value of Silk raw was USD 0.04 million during Apr-Nov' 2016 (Rs. 24.12 lakh) showing negative growth of 82.91% (-82.25 in rupee terms) as compared to previous year during same period. Export in quantity terms has also gone down from 7747 kg to 2934 kg (-62.13%).