



# Textiles Committee Market Report

(April-December'2016)

## Export Performance of India's Textile and Clothing (T&C)

### Products

#### 1.0 Introduction:

As per the DGCI&S data, the export of Textile and Clothing products during the period April-December of 2016 declined by 3.61% to USD 26,916.14 million against USD 27,923.25 million during the same period for 2015. In rupee terms, there is a negative growth of 0.14% from Rs. 1,80,897.64 crore to Rs. 1,80,652.46 crore. It is important to note that about 54% of the export of India belongs to Textiles and 46% Clothing. Details may be seen at Annexure-I.

The export of textile products during the period Apr-Dec' 2016 declined by 6.47% to USD 14,498.95 million as against USD 15,502.67 million during the same period for 2015. In rupee terms, there is a negative growth of 3.11% from Rs. 1,00,432.30 crore to Rs. 97,312.32 crore.

Similarly the export of Clothing products during the period Apr-Dec' 2016 has also declined by 0.03% to USD 12417.18 million against USD 12420.58 million during the same period for 2015. In rupee terms, there is a growth of 3.57% from Rs. 80,465.34 crore to Rs. 83,340.14 crore.

2. Product-wise data is as under:

#### 1.1 Export Performance of Textile Products

- 1. Cotton Fabrics, made-ups etc:** Export value of cotton fabrics, made-ups etc, was USD 3833.66 million during Apr-Dec' 2016 (Rs. 25,730.29 crore) showing negative growth of 3.21% in dollar terms whereas positive growth of 0.28% in rupee terms as compared to corresponding period last year.
- 2. Manmade yarn, fabrics, made-ups:** Export value of manmade yarn, fabrics, made-ups etc, was USD 3314.47 million during Apr-Dec' 2016 (Rs. 22,245.66 crore) showing negative growth of 6.70% in dollar terms (-3.34% in rupee terms) as compared to corresponding period last year.
- 3. Cotton Yarn:** Export value of cotton yarn was USD 2369.38 million during Apr-Dec' 2016 (Rs. 15,902.53 crore) showing negative growth of 14.11% in



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dollar terms (-11.02% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also gone down from 9.87 lakh MT to 8.72 lakh MT (-11.65%).

- 4. Handcrafts (Excl. Handmade carpets):** Export value of handcrafts (excl. handmade carpets) was USD 1458.78 million during Apr-Dec' 2016 (Rs. 9,790.87 crore) showing positive growth of 18.98% in dollar terms (23.26% in rupee terms) as compared to corresponding period last year.
- 5. Carpet (Excl. Silk) Handmade:** Export value of carpet (excl. silk) was USD 1093.97 million during Apr-Dec' 2016 (Rs. 7,342.39 crore) showing positive growth of 0.84% in dollar terms (4.48% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also shown positive growth from 752.29 lakh Sqm to 789.23 lakh Sqm (4.91%).
- 6. Cotton Raw including Waste:** Export value of cotton raw including waste was USD 822.40 million during Apr-Dec' 2016 (Rs. 5519.68 crore) showing negative growth of 39.54% in dollar terms (-37.36% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also declined from 9.32 lakh MT to 5.25 lakh MT (-43.62%). The average unit value realization is marginally higher than the previous year.
- 7. Manmade staple fibre:** Export value of manmade staple fibre was USD 434.90 million during Apr-Dec' 2016 (Rs. 2,918.89 crore) showing positive growth of 9.16% in dollar terms (13.09% in rupee terms) as compared to corresponding period last year. Export in quantity has also shown positive growth from 2760.27 lakh kg to 3044.81 lakh kg (10.31%).
- 8. Other textiles yarn, fabric made-ups article:** Export value of other textiles yarn, fabric made-ups article was USD 265.14 million during Apr-Dec' 2016 (Rs. 1,779.52 crore) showing positive growth of 3.55% in dollar terms (7.28% in rupee terms) as compared to corresponding period last year.
- 9. Handloom products:** Export value of handloom products was USD 262.45 million during Apr-Dec' 2016 (Rs. 1,761.50 crore) showing negative growth of 7.43% in dollar terms (-4.10% in rupee terms) as compared to corresponding period last year.
- 10. Coir and Coir manufactures:** Export value of coir and coir manufactures was USD 214.38 million during Apr-Dec' 2016 (Rs. 1,438.83 crore) showing positive growth of 24.30% in dollar terms (28.78% in rupee terms) as compared to corresponding period last year.



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- 11. Woolen yarn, fabrics, made-ups:** Export value of woolen yarn, fabrics, made-ups etc, was USD 124.87 million during Apr-Dec' 2016 (Rs. 838.10 crore) showing negative growth of 15.01% in dollar terms (-11.95% in rupee terms) as compared to corresponding period last year.
- 12. Jute Hessian:** Export value of jute hessian was USD 102.99 million during Apr-Dec' 2016 (Rs. 691.26 crore) showing positive growth of 19.08% in dollar terms (23.37% in rupee terms) as compared to corresponding period last year.

Rest of the products whose export is less than 100 millions USD are enclosed in Annexure-II.

## 1.2 Export Performance of Clothing Products

- 1. RMG Cotton Incl. Accessories:** Export value of cotton RMG incl. accessories was USD 6125.91 million during Apr-Dec' 2016 (Rs. 41,115.15 crore) showing negative growth of 6.72% in dollar terms (-3.36% in rupee terms) as compared to corresponding period last year.
- 2. RMG Manmade:** Export value of manmade RMG was USD 3498.92 million during Apr-Dec' 2016 (Rs. 23,483.65 crore) showing positive growth of 14.45% in dollar terms (18.58% in rupee terms) as compared to corresponding period last year.
- 3. RMG of other textiles material:** Export value of other textiles material RMG was USD 2490.03 million during Apr-Dec' 2016 (Rs. 16,712.29 crore) showing positive growth of 4.88% in dollar terms (8.66% in rupee terms) as compared to corresponding period last year.
- 4. RMG Wool:** Export value of wool RMG was USD 173.65 million during Apr-Dec' 2016 (Rs. 1,165.50 crore) showing negative growth of 22.76% in dollar terms (-19.98% in rupee terms) as compared to corresponding period last year.
- 5. RMG Silk:** Export value of silk RMG was USD 128.66 million during Apr-Dec' 2016 (Rs. 863.54 crore) showing negative growth of 34.78% in dollar terms (-32.43% in rupee terms) as compared to corresponding period last year.



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## Annexure-I

India's Textile and Clothing Exports							
S. No.	Commodities	Apr-Dec' 2015 (USD Mn.)	Apr-Dec' 2016 (USD Mn.)	% Change	% Share 2015**	% Share 2016**	
	<b>Total Textiles and Clothing products</b>	<b>27923.25</b>	<b>26916.14</b>	<b>↓ -3.61</b>	<b>14.15*</b>	<b>13.53*</b>	
1	RMG Cotton include Accessories	6567.29	6125.91	↓ -6.72	23.52	22.76	
2	Cotton fabrics, made-ups etc.	3960.72	3833.66	↓ -3.21	14.18	14.24	
3	RMG Manmade fibres	3057.04	3498.92	↑ 14.45	10.95	13	
4	Manmade yarn, Fabrics, made-up	3552.65	3314.47	↓ -6.7	12.72	12.31	
5	RMG of other textiles material	2374.15	2490.03	↑ 4.88	8.5	9.25	
6	Cotton yarn	2758.75	2369.38	↓ -14.11	9.88	8.8	
7	Handcrafts (Excl. Handmade carpets)	1226.09	1458.78	↑ 18.98	4.39	5.42	
8	Carpet (Excl. Silk) handmade	1084.81	1093.97	↑ 0.84	3.88	4.06	
9	Cotton raw (Incl. Waste)	1360.14	822.40	↓ -39.54	4.87	3.06	
10	Manmade staple fibre	398.40	434.90	↑ 9.16	1.43	1.62	
11	Other textile yarn, fabric made-up article	256.04	265.14	↑ 3.55	0.92	0.99	
12	Handloom products	283.52	262.45	↓ -7.43	1.02	0.98	
13	Coir and Coir manufactures	172.47	214.38	↑ 24.3	0.62	0.8	
14	RMG Wool	224.83	173.65	↓ -22.76	0.81	0.65	
15	RMG Silk	197.27	128.66	↓ -34.78	0.71	0.48	
16	Woollen yarn, fabrics, made-ups etc	146.93	124.87	↓ -15.01	0.53	0.46	
17	Jute Hessian	86.49	102.99	↑ 19.08	0.31	0.38	
18	Other jute manufactures	85.97	94.87	↑ 10.35	0.31	0.35	
19	Natural silk yarn, fabrics, made-ups	66.27	48.06	↓ -27.47	0.24	0.18	
20	Floor covering of Jute	25.52	28.22	↑ 10.58	0.09	0.1	
21	Silk waste	10.40	11.61	↑ 11.59	0.04	0.04	
22	Jute, Raw	9.34	8.03	↓ -14.12	0.03	0.03	
23	Jute yarn	15.46	6.49	↓ -58.01	0.06	0.02	
24	Silk carpet	2.09	3.96	↑ 89.28	0.01	0.01	
25	Wool, raw	0.39	0.25	↓ -34.93	0.00	0.00	
26	Silk, raw	0.21	0.07	↓ -68.8	0.00	0.00	
	<b>All Commodity Exports</b>	<b>197272</b>	<b>198904</b>	<b>↑ 0.83</b>	<b>100</b>	<b>100</b>	

Source: DGCI&S, \* Share in All Commodity, \*\*Share in total T&C exports



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## Annexure-II

- 1. Other Jute Manufactures:** Export value of other jute manufactures was USD 94.87 million during Apr-Dec' 2016 (Rs. 636.71 crore) showing positive growth of 10.35% in dollar terms (14.33% in rupee terms) as compared to corresponding period last year.
- 2. Natural Silk yarn, fabrics, made-ups:** Export value of natural silk yarn, fabrics, made-ups etc, was USD 48.06 million during Apr-Dec' 2016 (Rs. 322.59 crore) showing negative growth of 27.47% in dollar terms (-24.86% in rupee terms) as compared to corresponding period last year.
- 3. Floor Covering of Jute:** Export value of floor covering of jute was USD 28.22 million during Apr-Dec' 2016 (Rs. 189.41 crore) showing positive growth of 10.58% in dollar terms (14.56% in rupee terms) as compared to corresponding period last year. Export in quantity terms has shown negative growth from 40.35 lakh Sqm to 40.14 lakh Sqm (-0.52%).
- 4. Silk waste:** Export value of silk waste was USD 11.61 million during Apr-Dec' 2016 (Rs. 77.92 crore) showing positive growth of 11.59% in dollar terms (15.61% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also shown positive growth from 11.25 lakh kg to 15.29 lakh kg (35.88%).
- 5. Jute Raw:** Export value of jute raw was USD 8.03 million during Apr-Dec' 2016 (Rs. 53.86 crore) showing negative growth of 14.12% in dollar terms (-11.03% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also declined from 15330 MT to 12130 MT (-20.87%).
- 6. Jute Yarn:** Export value of jute yarn was USD 6.49 million during Apr-Dec' 2016 (Rs. 43.56 crore) showing negative growth of 58.01% in dollar terms (-56.50% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also gone down from 14722 MT to 5423 MT (-63.16%).
- 7. Silk Carpet:** Export value of silk carpet was USD 3.96 million during Apr-Dec' 2016 (Rs. 26.57 crore) showing positive growth of 89.28% in dollar terms (96.10% in rupee terms) as compared to corresponding period last year. Export in quantity terms has shown negative growth from 20390 Sqm to 18400 Sqm (-9.76%).



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8. **Wool Raw:** Export value of wool raw was USD 0.25 million during Apr-Dec' 2016 (Rs. 170.14 lakh) showing negative growth of 34.93% in dollar terms (-32.58% in rupee terms) as compared to p corresponding period last year. Export in quantity terms has shown positive growth from 70241 kg to 104990 kg (49.47%).
9. **Silk Raw:** Export value of silk raw was USD 0.07 million during Apr-Dec' 2016 (Rs. 43.93 lakh) showing negative growth of 68.80% in dollar terms (-67.68% in rupee terms) as compared to corresponding period last year. Export in quantity terms has also gone down from 7747 kg to 5534 kg (-28.57%).